

Outreach Referral Form

REFERRING AGENCY/CONTACT TYPE		Date:
Contact Method: <input type="checkbox"/> Outreach <input type="checkbox"/> Emailed <input type="checkbox"/> Walk-in <input type="checkbox"/> Referral <input type="checkbox"/> Called <input type="checkbox"/> Follow-up <input type="checkbox"/> Social Media:	Referred By (Name & Agency): E-Mail:	Referrer Phone:

PERSONAL INFORMATION			
Name:	DOB:	Age:	Gender:
Race: <input type="checkbox"/> Am. Indian <input type="checkbox"/> Asian <input type="checkbox"/> Black <input type="checkbox"/> Latino/a <input type="checkbox"/> White <input type="checkbox"/> Other:		Total Monthly Income: \$	
Address:	City:	Source:	\$
Phone:	Email:	Source:	\$
Anyone else we can contact to get a hold of you? (Name, phone, e-mail)		Source:	\$
		Source:	\$
Which Social Media Sites do you use?		Twitter: @	
		Instagram:	
May we contact you through Social Media? Yes <input type="checkbox"/> No <input type="checkbox"/>			
<input type="checkbox"/> Homeless First time? Yes <input type="checkbox"/> No <input type="checkbox"/> Length of Homeless:		Type of Client: <input type="checkbox"/> Single Adult <input type="checkbox"/> Family <input type="checkbox"/> Unaccompanied Minor Foster Care? <input type="checkbox"/> Yes <input type="checkbox"/> No	
<input type="checkbox"/> At risk of becoming homeless			
LGBTQ? <input type="checkbox"/> Yes <input type="checkbox"/> No		Interested in LGBTQ Specific Services? <input type="checkbox"/> Yes <input type="checkbox"/> No	

PHYSICAL DESCRIPTION (IF HOMELESS)			
Height:	Weight:	Eye Color:	Hair Color:
Hair length/style:	Body Type (slim/heavy set):		
Other (tattoos, visible disabilities, hat, shopping cart or stroller):			
If Homeless - Last Location Seen (best place to find you):			

RESOURCES NEEDED	
<input type="checkbox"/> Mainstream Benefits <input type="checkbox"/> Medical <input type="checkbox"/> Visual <input type="checkbox"/> Dental <input type="checkbox"/> Income Support	<input type="checkbox"/> Identification Needs <input type="checkbox"/> Birth Cert. <input type="checkbox"/> SS Card <input type="checkbox"/> Driver's License <input type="checkbox"/> ID
<input type="checkbox"/> Food <input type="checkbox"/> Emergency Food <input type="checkbox"/> Cal Fresh	<input type="checkbox"/> Victim Assistance/ Human Trafficking
<input type="checkbox"/> Employment <input type="checkbox"/> Job Development	<input type="checkbox"/> Clothing
<input type="checkbox"/> Housing Assist. <input type="checkbox"/> Single <input type="checkbox"/> Family <input type="checkbox"/> Next Step <input type="checkbox"/> CES	<input type="checkbox"/> Medical Services <input type="checkbox"/> Physical <input type="checkbox"/> Mental Health
<input type="checkbox"/> Emergency Shelter <input type="checkbox"/> Single <input type="checkbox"/> Family	<input type="checkbox"/> Substance Abuse
<input type="checkbox"/> Domestic Violence	<input type="checkbox"/> Safer Sex Kit <input type="checkbox"/> Hygiene Products
<input type="checkbox"/> Peer/Support Groups	<input type="checkbox"/> Family Services (Counseling, child care/support)
<input type="checkbox"/> Legal Services (Citation Tickets, undocumented, labor, etc.)	#of Children: Ages of Children:
<input type="checkbox"/> Education	Other::

Office Use	Date entered:
	Entered by:

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TRANSPORTATION	
Pick up address:	Pick-up Date:
	Pick-up Time:
Drop off address:	Roundtrip? Yes <input type="checkbox"/> No <input type="checkbox"/>
	Transportation Duration:
Other Information: (Other addresses, expected round trip wait time)	

CASE NOTES:

REFERRALS			
Date	Agency/Program	Contact Person	Contact Info

Staff Information	
Total Time Spent with client:	Names of Staff who Provided Services:

Office Use	Date entered:
	Entered by: